

Confidential Statement of Future Intent

**My Intention**

I am pleased to confirm that I have included South Muskoka Hospital Foundation as a beneficiary of my estate plans as follows:

⃝ Bequest (Will) ⃝ Life Insurance Policy

⃝ Charitable Gift Annuity ⃝ Charitable Remainder Trust

⃝ Retirement Plan ⃝ Other Assets \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I estimate the current value of this gift to be $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (confidential)

I understand that this declaration of intent will remain strictly confidential and is not legally binding.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Birth date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Province: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Postal Code: \_\_\_\_\_\_\_\_\_\_\_\_  
  
Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**In Recognition:**

All donors of planned gifts qualify for inclusion and recognition in the *South Muskoka Hospital Foundation Legacy Society*, which honors those who have remembered the hospital in their estate plans. Recognition is provided on our Donor Wall of Distinction in the main lobby of South Muskoka Memorial Hospital.

**Please check one:**

⃝ Yes, please my name may be publicly recognized. My name should appear as follows:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

⃝ No, please do not publicly recognize me; I wish to remain anonymous.

our community is our ***foundation.***

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